RCGF FILE

Form **990EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501 (c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947 (a)(1) charitable trust

▶ For organizations with gross receipts less than $100,000 and total assets less than $250,000 at the end of the year.
You may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

1991

This Form is Open to Public Inspection

A For the calendar year 1991, or fiscal year beginning , 1991, and ending , 19

Please use IRS label or print or type. See Specific Instructions.

B Name of organization: ROTARY CLUB OF GAINESVILLE FOUNDATION, INC

Number and street (or P.O. box no., if mail is not delivered to street address): 211 NE FIRST ST — Room/suite:

City, town, or post office, state, and ZIP code: GAINESVILLE, FL 32601

C Employer identification number: 59 2914025

D State registration number:

E Enter four-digit group exemption number (GEN):

F Check type of organization—Exempt under sec. ▶ [X] 501(c)(3) (insert no.), OR ▶ [ ] section 4947(a)(1) trust

G Check ▶ [ ] if exemption application pending.

H Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) ▶

I Check ▶ [ ] if address changed.

J Check ▶ [ ] if your gross receipts are normally not more than $25,000. You need not file a completed return with IRS; but if you received a Form 990 Package in the mail, you should file a return without financial data. **Some states require a completed return.**

K Enter your 1991 gross receipts **(add back lines 5b, 6b, and 7b, to line 9)** ▶ $ 50,530

If $100,000 or more, you must file Form 990 instead of Form 990EZ.

Part I Statement of Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received (attach schedule — see instructions)		1	39,585
	2	Program service revenue		2	0
	3	Membership dues and assessments (see instructions)		3	0
	4	Investment income		4	3,453
	5a	Gross amount from sale of assets other than inventory	5a: 0		
	b	Less: cost or other basis and sales expenses	5b: 0		
	c	Gain or (loss) (line 5a less line 5b) (attach schedule)		5c	0
	6	Special events and activities (attach schedule — see instructions):			
	a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a: 8,970		
	b	Less: direct expenses	6b: 10,250		
	c	Net income or (loss) (line 6a less line 6b)		6c	(1,280)
	7a	Gross sales less returns and allowances	7a: 946		
	b	Less: cost of goods sold	7b: 342		
	c	Gross profit or (loss) (line 7a less line 7b)		7c	604
	8	Other revenue (describe ▶ _____)		8	0
	9	**Total revenue** (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) ▶		9	42,362
Expenses	10	Grants and similar amounts paid (attach schedule)		10	4,587
	11	Benefits paid to or for members		11	0
	12	Salaries, other compensation, and employee benefits		12	0
	13	Professional fees and other payments to independent contractors		13	0
	14	Occupancy, rent, utilities, and maintenance		14	3,364
	15	Printing, publications, postage, and shipping		15	1,031
	16	Other expenses (describe ▶ Advertising, office expenses, bank charges, meeting exp.)		16	2,261
	17	**Total expenses** (add lines 10 through 16) ▶		17	11,243
Net Assets	18	Excess or (deficit) for the year (line 9 less line 17)		18	31,119
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	41,837
	20	Other changes in net assets or fund balances (attach explanation)		20	0
	21	Net assets or fund balances at end of year (combine lines 18 through 20) (must agree with line 27, column (B)) ▶		21	72,956

Part II Balance Sheets — If Total assets on line 25, column (B) are $250,000 or more, you must file Form 990 instead of Form 990EZ.

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	41,837	22	72,956
23	Land and buildings	0	23	0
24	Other assets (describe ▶ _____)	0	24	0
25	**Total assets**	41,837	25	72,956
26	**Total liabilities** (describe ▶ _____)	0	26	0
27	**Net assets or fund balances** (column (B) must agree with line 21.)	41,837	27	72,956

Part III Statement of Program Service Accomplishments — (See instructions.)

Describe what was achieved in carrying out your exempt purposes. Fully describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses (Required for 501(c)(3) & (4) organizations and 4947(a)(1) trusts; optional for others.)

28 The Volunteer Center Grant to defray administrative expenses for "Hope for the Holidays" 501 (c) (3) (Grants $ 3,500.00)

29 S.E. Boys & Girls Club of Gainesville Grants to pay for engineering expenses for construction of a learning center - to be completed in 1992 (paid for by RCGF, Inc) 501(c)(3) (Grants $ 848.00)

30 Newberry High School 4H Club Grant to help defray expenses for operation of this youth club (Grants $ 239.00)

31 Other program services (attach schedule) (Grants $) 4,587

32 **Total program service expenses** (add lines 28 through 31) ▶

Part IV List of Officers, Directors, and Trustees (List each one even if not compensated. See instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter zero.)	(D) Contributions to employee benefit plans	(E) Expense account and other allowances
Please see attached list				

Part V Other Information — Section 501(c)(3) organizations and section 4947(a)(1) charitable trusts **must also** complete and attach Schedule A (Form 990). (See instruction C1.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the Internal Revenue Service? If "Yes," attach a detailed description of each activity.		X
34	Were any changes made to the organizing or governing documents but not reported to IRS? If "Yes," attach a conformed copy of the changes.		X
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		X
b	If "Yes," have you filed a tax return on **Form 990-T,** Exempt Organization Business Income Tax Return, for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? (See instructions.) If "Yes," attach a statement as described in the instructions.		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b	Did you file **Form 1120-POL,** U.S. Income Tax Return for Certain Political Organizations, for this year?		X
38a	Did you borrow from, or make any loans to, any officer, director, trustee, or key employee, OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b	If "Yes," attach the schedule specified in the instructions and enter the amount involved 38b		
39	Section 501(c)(7) organizations. — Enter:		
a	Initiation fees and capital contributions included on line 9 39a 0		
b	Gross receipts, included on line 9, for public use of club facilities (see instructions) 39b 0		
c	Does the club's governing instrument or any written policy statement provide for discrimination against any person because of race, color, or religion? (See instructions.)		X

40 List the states with which a copy of this return is filed. ▶

41 The books are in care of ▶ F. Wesley Eubank Telephone no. ▶ 904-332-5878
Located at ▶ 9330 NW 13th Place Gainesville, FL 32606

42 Section 4947(a)(1) charitable trusts filing Form 990EZ in lieu of **Form 1041,** U.S. Fiduciary Income Tax Return. — Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 42

NTF 7480

990EZ12 **Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

F. Wesley Eubank — Signature of officer — 5/15/92 — Date — Treasurer — Title

H733 **Paid Preparer's Use Only**

Preparer's signature ▶ — Date — Check if self-employed ▶ ☐

Firm's name (or yours if self-employed) and address ▶ — ZIP code

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under 501(c)(3)

(Except Private Foundation), 501(e), 501(f), 501(k), or Section 4947(a)(1) Charitable Trust
Supplementary Information

▶ Attach to Form 990 (or Form 990EZ).

OMB No. 1545-0047

1991

Name: ROTARY CLUB OF GAINESVILLE FOUNDATION, INC

Employer identification number: 59: 2914025

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See specific instructions.) (List each one. If there are none, enter "None.")

(a) Name and address of employees paid more than $30,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account and other allowances
NONE				
Total number of other employees paid over $30,000 ▶	0			

Part II Compensation of the Five Highest Paid Persons for Professional Services

(See specific instructions.) (List each one. If there are none, enter "None.")

(a) Name and address of persons paid more than $30,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $30,000 for professional services ▶	0	

Part III Statements About Activities

			Yes	No
1	During the year, have you attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum?	1		X
	If "Yes," enter the total expenses paid or incurred in connection with the legislative activities. $ _____ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. For other organizations checking "Yes," attach a statement giving a detailed description of the legislative activities AND either complete Part VI-B or attach a classified schedule of the expenses paid or incurred.			
2	During the year, have you, either directly or indirectly, engaged in any of the following acts with a trustee, director, principal officer, or creator of your organization, or any taxable organization or corporation with which such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d		X
e	Transfer of any part of your income or assets?	2e		X
	If the answer to any question is "Yes," attach a detailed statement explaining the transactions.			
3	Do you make grants for scholarships, fellowships, student loans, etc.?	3		X
4	Attach a statement explaining how you determine that individuals or organizations receiving grants or loans from you in furtherance of your charitable programs qualify to receive payments. (See specific instructions.)			

Part IV Reason for Non-Private Foundation Status (See instructions for definitions.)

The organization is not a private foundation because it is (please check only **ONE** applicable box):

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 3.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter name, city, and state of hospital** ▶ .....

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete Support Schedule.)

11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete Support Schedule.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete Support Schedule.)

12 ☒ An organization that normally receives: **(a)** no more than ⅓ of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975, and **(b)** more than ⅓ of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions. See section 509(a)(2). (Also complete Support Schedule.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** boxes 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). See section 509(a)(3).

Provide the following information about the supported organizations. (See instructions for Part IV, box 13.)

(a) Name(s) of supported organization(s)	(b) Box number from above

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See specific instructions.)

Support Schedule (Complete only if you checked box 10, 11, or 12 above.) Use cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 1990	(b) 1989	(c) 1988	(d) 1987	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	44,487	40,771	33,040	NA	118,298
16 Membership fees received	0	0	0	—	0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	9,560 ~~463~~	11,153 e	8,015 e	NA	28,728
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	163	0	0	NA	163
19 Net income from unrelated business activities not included in line 18	0	0	0	—	0
20 Tax revenues levied for your benefit and either paid to you or expended on your behalf	0	0	0	—	0
21 The value of services or facilities furnished to you by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	—	0
22 Other income. Attach schedule. Do not include gain or (loss) from sale of capital assets	0	0	0	—	0
23 Total of lines 15 through 22	54,210	51,924	41,055	—	147,189
24 Line 23 minus line 17	44,650	40,771	33,040	—	118,461
25 Enter 1% of line 23	542	519	410	—	
26 Organizations described in box 10 or 11: a Enter 2% of amount in column (e), line 24					2,369
b Attach a list (not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1987 through 1990 exceeded the amount shown in line 26a. Enter the sum of all excess amounts here ▶					1,531

(Continued on page 3)

Part IV **Support Schedule** (continued) **(Complete only if you checked box 10, 11, or 12 on page 2.)**

27 Organizations described in box 12, page 2:

a Attach a list for amounts shown on lines 15, 16, and 17, showing the name of, and total amounts received in each year from, each "disqualified person," and enter the sum of such amounts for each year:

(1990) 0 (1989) 0 (1988) 0 (1987) N A

b Attach a list showing, for 1987 through 1990, the name and amount included in line 17 for each person (other than "disqualified persons") from whom the organization received more during that year than the larger of: (1) the amount on line 25 for the year; or (2) $5,000. Include organizations described in boxes 5 through 11 as well as individuals. Enter the sum of these excess amounts for each year:

(1990) 0 (1989) 0 (1988) 0 (1987) N-A

28 For an organization described in box 10, 11, or 12, page 2, that received any unusual grants during 1987 through 1990, attach a list (not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15 above. (See specific instructions.)

Part V **Private School Questionnaire**
(To be completed ONLY by schools that checked box 6 in Part IV)

		Yes	No
29 Do you have a racially nondiscriminatory policy toward students by statement in your charter, bylaws, other governing instrument, or in a resolution of your governing body?	29		
30 Do you include a statement of your racially nondiscriminatory policy toward students in all your brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31 Have you publicized your racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if you have no solicitation program, in a way that makes the policy known to all parts of the general community you serve?	31		
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32 Do you maintain the following:			
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d Copies of all material used by you or on your behalf to solicit contributions?	32d		
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33 Do you discriminate by race in any way with respect to:			
a Students' rights or privileges?	33a		
b Admissions policies?	33b		
c Employment of faculty or administrative staff?	33c		
d Scholarships or other financial assistance? (See instructions.)	33d		
e Educational policies?	33e		
f Use of facilities?	33f		
g Athletic programs?	33g		
h Other extracurricular activities?	33h		
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a Do you receive any financial aid or assistance from a governmental agency?	34a		
b Has your right to such aid ever been revoked or suspended?	34b		
If you answered "Yes" to either 34a or b, please explain using an attached separate statement.			
35 Do you certify that you have complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation. (See instructions for Part V.)	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (see instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here ▶ **a** ☐ If the organization belongs to an affiliated group (see instructions).
Check here ▶ **b** ☐ If you checked **a** and "limited control" provisions apply (see instructions).

Limits on Lobbying Expenses		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total (grassroots) lobbying expenses to influence public opinion	36		
37 Total lobbying expenses to influence a legislative body	37		
38 Total lobbying expenses (add lines 36 and 37)	38		
39 Other exempt purpose expenses (see Part VI instructions)	39		
40 Total exempt purpose expenses (add lines 38 and 39) (see instructions)	40		
41 Lobbying nontaxable amount. Enter the smaller of $1,000,000 or the amount determined under the following table—			
If the amount on line 40 is— **The lobbying nontaxable amount is—**			
Not over $500,000 . . . . . 20% of the amount on line 40	41		
Over $500,000 but not over $1,000,000 . $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 . $175,000 plus 10% of the excess over $1,000,000			
Over $1,500,000 . . . . . $225,000 plus 5% of the excess over $1,500,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
(Complete lines 43 and 44. File Form 4720 if either line 36 exceeds line 42 or line 38 exceeds line 41.)			
43 Excess of line 36 over line 42	43		
44 Excess of line 38 over line 41	44		

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45–50 for details.)

	Lobbying Expenses During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 1991	(b) 1990	(c) 1989	(d) 1988	(e) Total
45 Lobbying nontaxable amount (see instructions)					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenses (see instructions)					
48 Grassroots nontaxable amount (see instructions)					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenses (see instructions)					

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For **optional** reporting by organizations that did not complete Part VI-A.)

During the year, did you attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenses (add lines c through h)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other Transactions:			
(i) Sales of assets to a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities or equipment	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists or other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule. The "Amount involved" column below should always indicate the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, indicate in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Rotary Club of Gainesville	Non-profit Service	The Rotary Club of Gainesville helped initiate and found the foundation. The board is totally independent of any other organization, but uses volunteers from all four area Rotary Clubs to conduct our annual fund raising.

Rotary Club of Gainesville Foundation, Inc. 59-2914025

Part IV List of Officers, Directors and Trustees 1991

(A) Name and address	(B) Title/ hrs/week	(C) Comp	(D) Benefit	(E) Expenses
John H. Haswell 211 NE First Street Gainesville, FL 32601	Chairman Less than 1	0	0	0
Robert Wigglesworth PO Box 1281 Gainesville, FL 32602	President 4	0	0	0
C. Lee Pinkoson 618 SW 4th Avenue Gainesville, FL 32601	Vice-Pres. Less than 1	0	0	0
Carlton E. Lipsius PO Box 14106 Gainesville, FL 32604	Secretary 2	0	0	0
F. Wesley Eubank 9330 NW 13th Place Gainesville, FL 32606	Treasurer 4	0	0	0
Richard M. Cameron PO Box 490 Gainesville, FL 32602	Director 2	0	0	0
William F. Carter 605 NE First Street Gainesville, FL 32601	Director Less than 1	0	0	0

Rotary Club of Gainesville Foundation, Inc. 59-2914025

Part IV List of Officers, Directors and Trustees 1991
(continued)

(A) Name and address	(B) Title/ hrs/week	(C) Comp	(D) Benefit	(E) Expenses
Roger J. Brower 1002 SW 78th Terrace Gainesville, FL 32607	Director 4	0	0	0
Jack Gillen Rt 2 Box 41 Micanopy, FL 32667	Director 1	0	0	0
F. Parker Lawrence 2516 NW 22nd Avenue Gainesville, FL 32605	Director Less than 1	0	0	0
Margaret J. Ferriss 3415 W. University Ave Gainesville, FL 32607	Director Less than 1	0	0	0
Michael Joyner 3215 NW 15th Avenue Gainesville, FL 32608	Director Less than 1	0	0	0
George Rosko 3250 SW 79th Terrace Gainesville, FL 32601	Director Less than 1	0	0	0
Rhesa B. Bostick 1330 NW 107th Terrace Gainesville, FL 32606	Director Less than 1	0	0	0
Barry Kline 5629 NW 52nd Terrace Gainesville, FL 32606	Director Less than 1	0	0	0